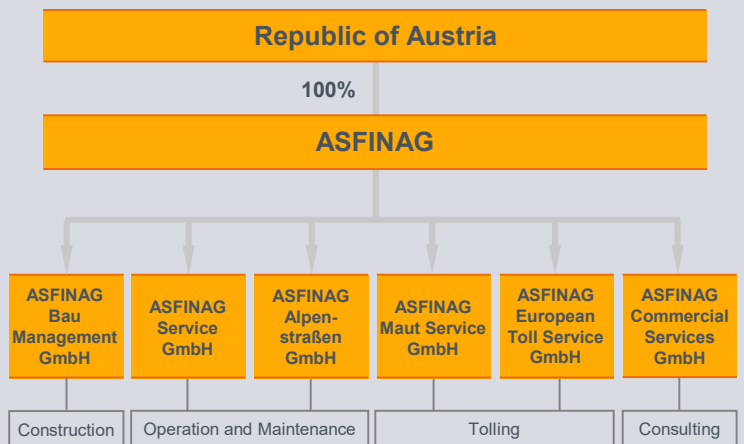


ASFINAG SPEED GUIDE

Overview

- Provider of modern high-ranking road infrastructure
- 100% owned by the Republic of Austria
- Monopoly position
- Responsible for:
Planning, Construction, Operating, Maintenance, Tolling and Financing of the Austrian Motorway network

Organisation Chart



Financing 2021

Guarantee of the Republic of Austria:

- Characteristics: full, explicit, direct, unconditional, irrevocable
- Legal Basis: Budget Act
- Funding Need in 2021: about EUR 500 – 600 million
- Main Issuance Currency: EUR
Issuance in other currencies for arbitrage reasons
- Documentation: EMTN-Programme

Income Statement 2020



Rating

for bond issues under the MTN-Programme

Rating-agency	Longterm Rating	Outlook
Moody`s	Aa1	Stable
Standard & Poor`s	AA+	Stable

Redemption Profile

